



The Tinplate Company of India Limited

October 10, 2022

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai – 400051, Maharashtra, India
Scrip Code: TINPLATE

Dear Sir/Madam

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed scheme of Amalgamation between The Tinplate Company of India Limited ('TCIL' / 'Transferor Company') into and with Tata Steel Limited ('TSL' / 'Transferee Company' / 'the Company')

In connection with the above application, we hereby confirm all past defaults of listed debt obligations of TSL and TCIL forms part of the Scheme.

Thanking you.

Yours faithfully,
THE TINPLATE COMPANY OF INDIA LIMITED

**(KAUSHIK SEAL)
COMPANY SECRETARY**





The Tinsplate Company of India Limited

October 10, 2022

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001, India
Scrip Code: 504966

Dear Sir, Madam,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Scheme of Amalgamation of The Tinsplate Company of India Limited ('TCIL' / 'Transferor Company') into and with Tata Steel Limited ('TSL' / 'Transferee Company' / 'the Company')

In connection with the above application, we hereby confirm the following:

- No material event impacting the valuation has occurred during the intervening period of filing the scheme documents with Stock Exchange and period under consideration for valuation
- There are no past defaults of listed debt obligations of the entities forming part of the Scheme.

Thanking you.

Yours faithfully,
The Tinsplate Company of India Limited

Kaushik Seal
Company Secretary

